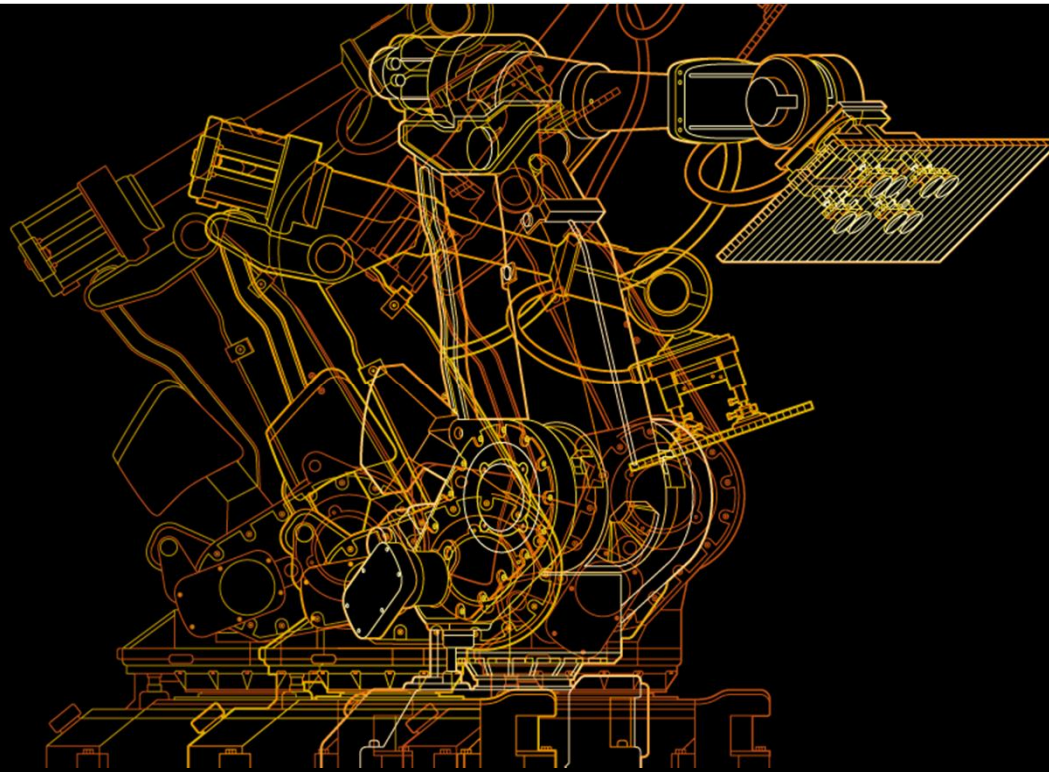




Björn Matthias, ABB Corporate Research, 2014-03-10

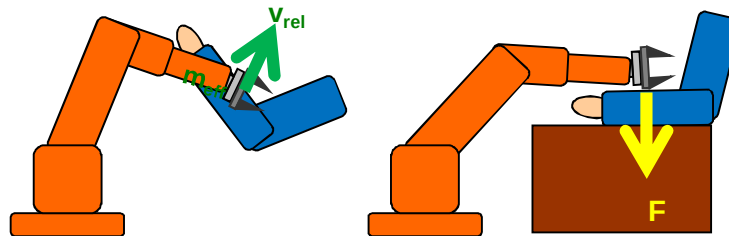
Industrial Safety Requirements for Collaborative Robots and Applications

ERF 2014 – Workshop: Workspace Safety in Industrial Robotics: trends, integration and standards

Safety Requirements for Collaborative Robots and Applications



- Safety Standards for Applications of Industrial Robots
 - ISO 10218-1, ISO 10218-2
 - Related standards and directives
- Safety Functions of Industrial Robot Controller
 - Review of basic safety-related functions
 - Supervision functions
- Present Standardization Projects
 - ISO/TS 15066 – Safety of collaborative robots
 - Biomechanical criteria
- Collaborative operation



Safety Standards for Applications of Industrial Robots

ISO 10218-1, ISO 10218-2

ISO 10218-1

- Robots and robotic devices — Safety requirements for industrial robots — Part 1: **Robots**
- Scope
 - Industrial use
 - Controller
 - Manipulator
- Main references
 - ISO 10218-2 – Robot systems and integration



Common references

ISO 13849-1 / IEC 62061 – Safety-related parts of control systems
IEC 60204-1 – Electrical equipment (stopping fnc.)
ISO 12100 – Risk assessment
ISO 13850 – E-stop

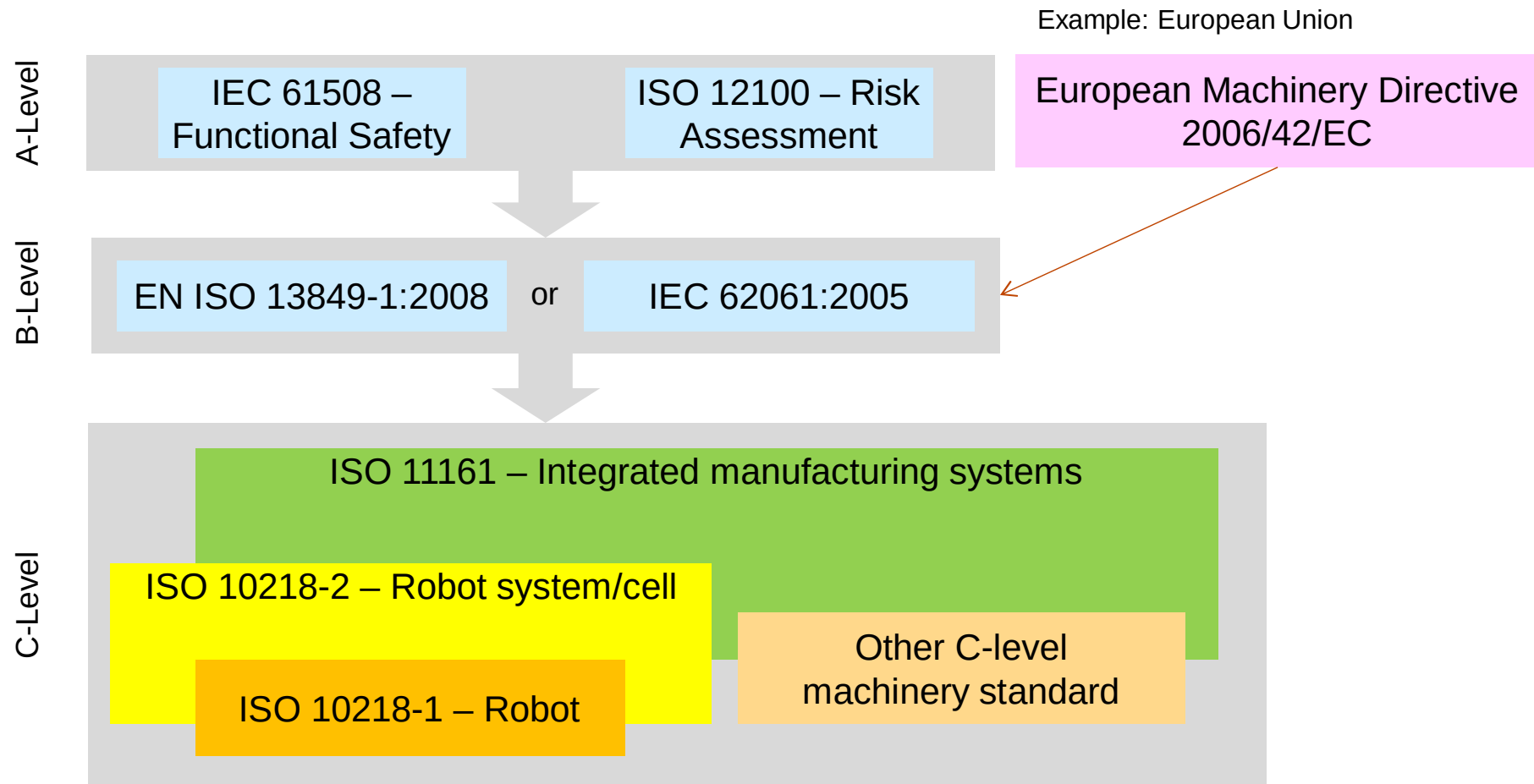
ISO 10218-2

- Robots and robotic devices — Safety requirements for industrial robots — Part 2: **Robot systems and integration**
- Scope
 - Robot (see Part 1)
 - Tooling
 - Work pieces
 - Periphery
 - Safeguarding
- Main references
 - ISO 10218-1 – Robot
 - ISO 11161 – Integrated manufacturing systems
 - ISO 13854 – Minimum gaps to avoid crushing
 - ISO 13855 – Positioning of safeguards
 - ISO 13857 – Safety distances
 - ISO 14120 – Fixed and movable guards



Safety Standards for Applications of Industrial Robots

Related Standards and Directives



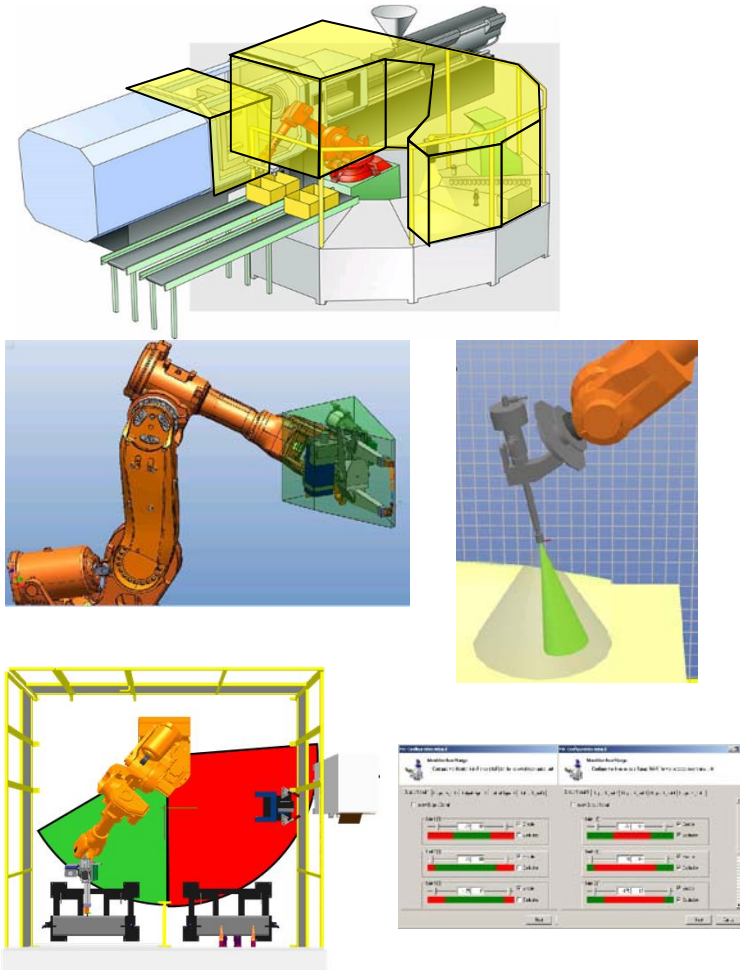
Safety Functions of Industrial Robot Controller

Review of Basic Safety-Related Functions



- E-stop
- Protective stop
 - Stop categories (cat. 0, cat. 1, cat. 2 as per IEC 60204-1)
- Operating modes
 - Automatic / manual / manual high-speed
- Pendant controls
 - Enabling
 - Start / restart
 - Hold-to-run
- Limit switches
- Muting functions
 - Enable / limits switches / ...

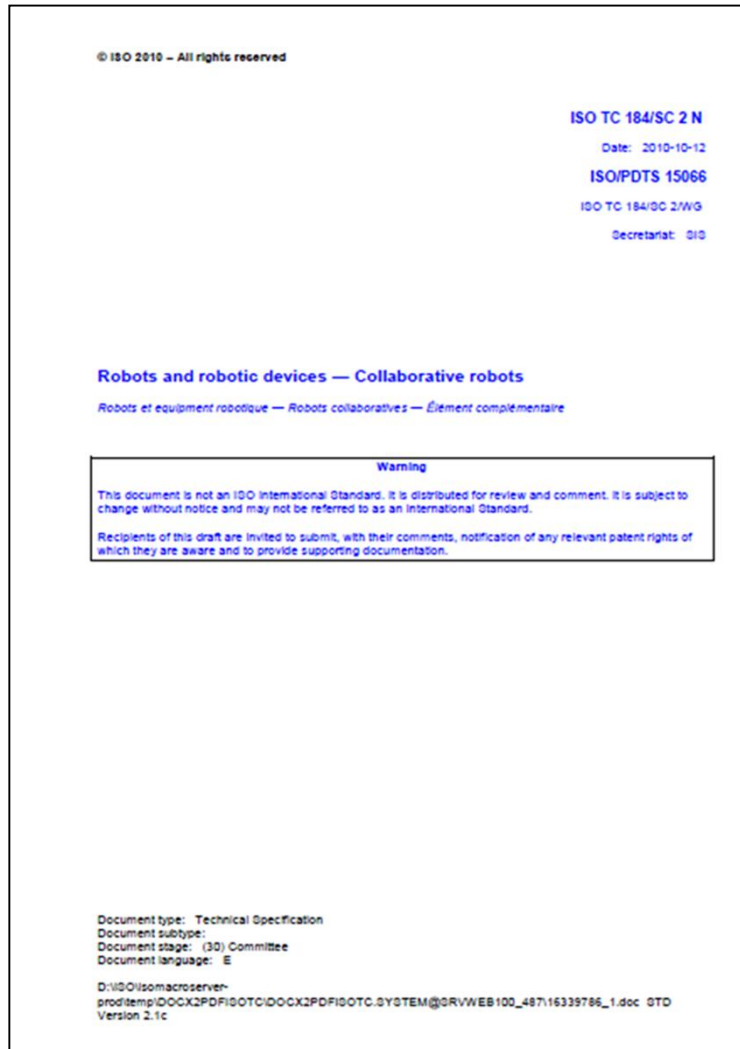
Safety Functions of Industrial Robot Controller Supervision Functions



- Basic supervision of robot motion, i.e. motion executed corresponds to motion commanded
- Supervision of kinematic quantities
 - Position
 - TCPs, elbow, solid model of manipulator, tool
 - Speed
 - TCPs, elbow, ...
 - Acceleration, braking
- Possibility: Supervision of dynamic quantities, esp. for collaborative operation
 - Torques
 - Forces
- Possibility: Application-related / user-defined supervision functions

Present Standardization Activities

ISO/TS 15066 – Safety of Collaborative Robots



- Design of collaborative work space
- Design of collaborative operation
 - Minimum separation distance S / maximum robot speed K_R
 - Static (worst case) or dynamic (continuously computed) limit values
 - Safety-rated sensing capabilities
 - Ergonomics
- Methods of collaborative working
 - Safety-rated monitored stop
 - Hand-guiding
 - Speed and separation monitoring
 - Power and force limiting (biomechanical criteria!)
- Changing between
 - Collaborative / non-collaborative
 - Different methods of collaboration
- Operator controls for different methods, applications
 - Question is subject of debate: What if a robot is purely collaborative? Must it fulfill all of ISO 10218-1, i.e. also have mode selector, auto / manual mode, etc.?

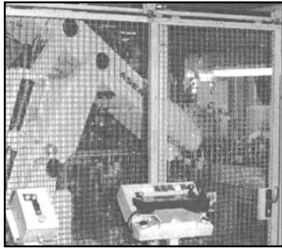
Safety Requirements for Collaborative Robots and Applications



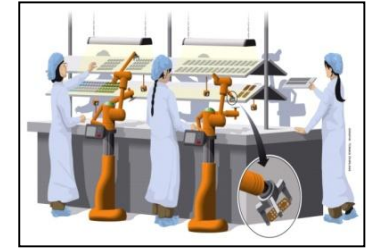
- Short Introduction to Human-Robot Collaboration (HRC)
 - Evolution of Safety Concepts
 - Definition of Collaborative Operation
 - Types of Collaborative Operation
 - Examples of Collaborative Operation
- Collaborative Application Scenarios
 - ABB Dual-Arm Concept Robot
 - Other Relevant Robot Developments
- Present Challenges for Collaborative Small-Parts Assembly (SPA)
 - Safety
 - Ergonomics
 - Productivity
 - Application Design
 - Ease-of-Use

Short Introduction to HRC

Evolution of Safety Concepts



absolute separation of
robot and human
workspaces



complete union
of robot and human
workspaces

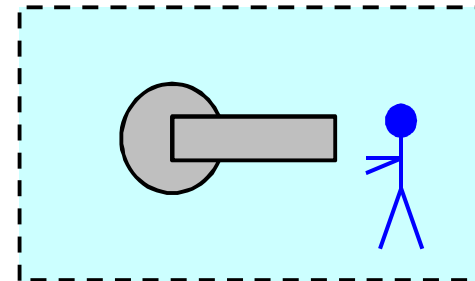
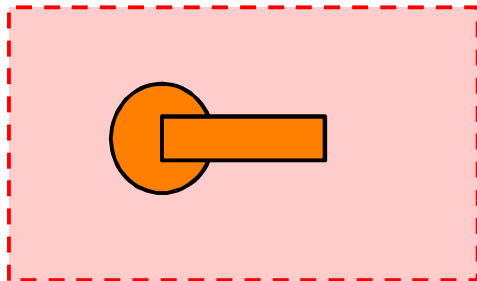
Discrete safety
→ No HRC

Safety controllers
→ Limited HRC

Harmless manipulators
→ Full HRC

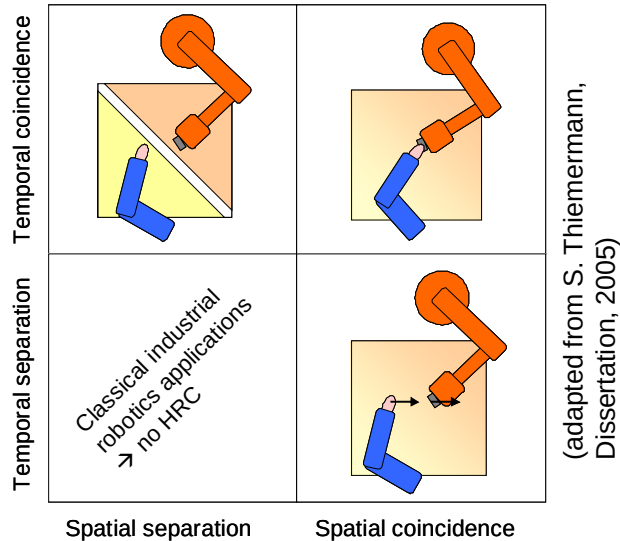
Conventional industrial robots

Collaborative industrial robots



Short Introduction to HRC

Definition of Collaborative Operation

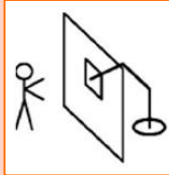
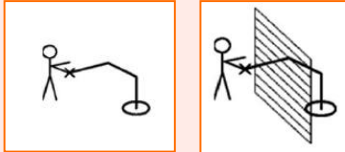
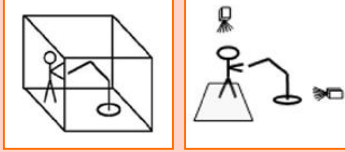


- ISO 10218-1:2011, clause 3.4
 - collaborative operation**
state in which purposely designed robots work in direct cooperation with a human within a defined workspace
- Degree of collaboration
 - Once for setting up (e.g. lead-through teaching)
 - Recurring isolated steps (e.g. manual gripper tending)
 - Regularly or continuously (e.g. manual guidance)



Safety Functions of Industrial Robot Controller

Types of Collaborative Operation According to ISO 10218-1

ISO 10218-1, clause	Type of collaborative operation	Main means of risk reduction	Pictogram (ISO 10218-2)
5.10.2	Safety-rated monitored stop (Example: manual loading-station)	No robot motion when operator is in collaborative work space	
5.10.3	Hand guiding (Example: operation as assist device)	Robot motion only through direct input of operator	
5.10.4	Speed and separation monitoring (Example: replenishing parts containers)	Robot motion only when separation distance above minimum separation distance	
5.10.5	Power and force limiting by inherent design or control (Example: <i>ABB Dual-Arm Concept Robot</i> collaborative assembly robot)	In contact events, robot can only impart limited static and dynamics forces	

Safety Functions of Industrial Robot Controller

Types of Collaborative Operation According to ISO 10218-1

	Speed	Separation distance	Torques	Operator controls	Main risk reduction
Safety-rated monitored stop	Zero while operator in CWS*	Small or zero	Gravity + load compensation only	None while operator in CWS*	No motion in presence of operator
Hand guiding	Safety-rated monitored speed (PL d)	Small or zero	As by direct operator input	E-stop; Enabling device; Motion input	Motion only by direct operator input
Speed and separation monitoring	Safety-rated monitored speed (PL d)	Safety-rated monitored distance (PL d)	As required to execute application and maintain min. separ. distance	None while operator in CWS*	Contact between robot and operator prevented
Power and force limiting	Max. determined by RA ⁺ to limit impact forces	Small or zero	Max. determined by RA ⁺ to limit static forces	As required for application	By design or control, robot cannot impart excessive force

* CWS = Collaborative Work Space

⁺ RA = Risk Assessment

Safety Functions of Industrial Robot Controller

Collaborative Operation (1)

Safety-rated monitored stop

(ISO 10218-1, 5.10.2, ISO/TS 15066)

- Reduce risk by ensuring robot standstill whenever a worker is in collaborative workspace
- Achieved by
 - Supervised standstill - Category 2 stop (IEC 60204-1)
 - Category 0 stop in case of fault (IEC 60204-1)
- Application
 - Manual loading of end-effector with drives energized
 - Automatic resume of motion



Hand guiding

(ISO 10218-1, 5.10.3, ISO/TS 15066)

- Reduce risk by providing worker with direct control over robot motion at all times in collaborative workspace
- Achieved by (controls close to end-effector)
 - Emergency stop, enabling device
 - Safety-rated monitored speed
- Application
 - Ergonomic work places
 - Coordination of manual + partially automated steps



ABB

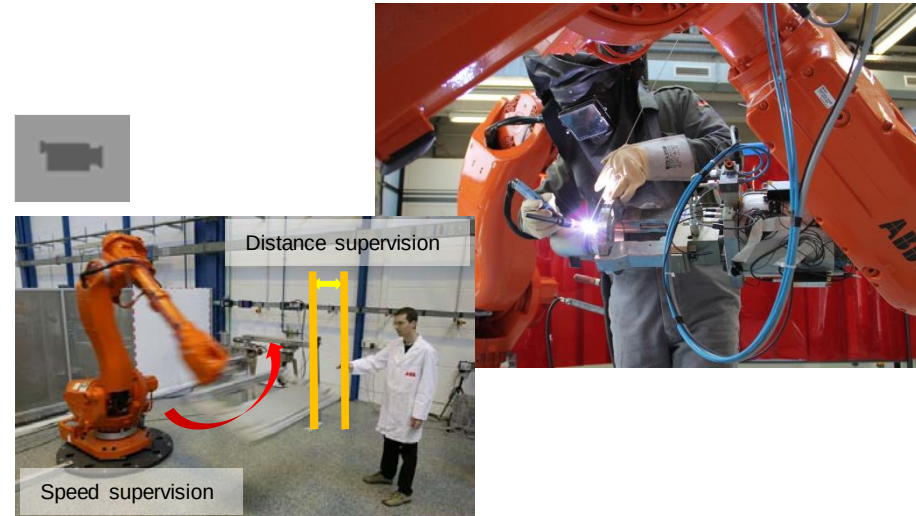
Safety Functions of Industrial Robot Controller

Collaborative Operation (2)

Speed and separation monitoring

(ISO 10218-1, 5.10.4, ISO/TS 15066)

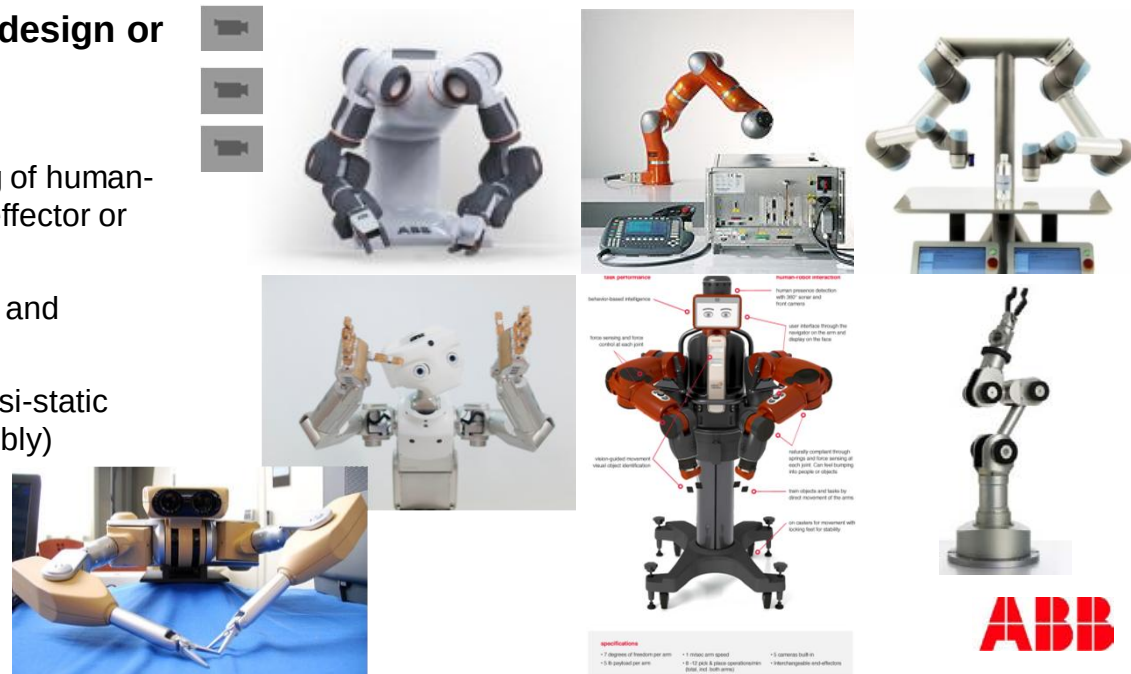
- Reduce risk by maintaining sufficient distance between worker and robot in collaborative workspace
- Achieved by
 - distance supervision, speed supervision
 - protective stop if minimum separation distance or speed limit is violated
 - taking account of the braking distance in minimum separation distance
- Additional requirements on safety-rated periphery
 - for example, safety-rated camera systems



Power and force limiting by inherent design or control

(ISO 10218-1, 5.10.5, ISO/TS 15066)

- Reduce risk by limiting mechanical loading of human-body parts by moving parts of robot, end-effector or work piece
- Achieved by low inertia, suitable geometry and material, control functions, ...
- Applications involving transient and/or quasi-static physical contact (SPA = small parts assembly)



Safety Functions of Industrial Robot Controller

Collaborative Operation (3)

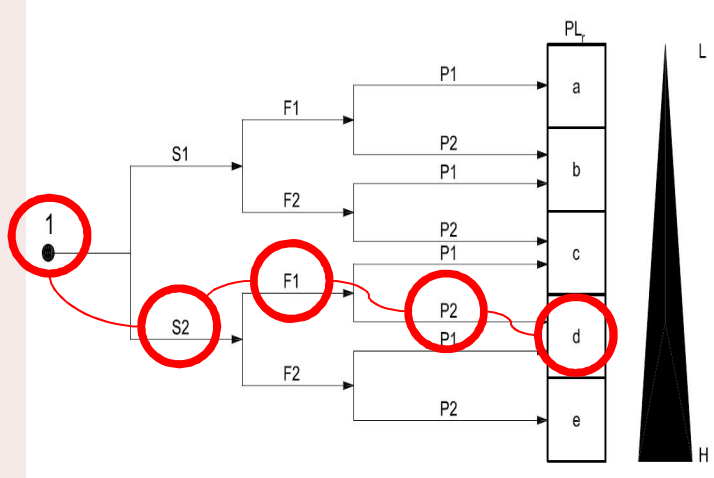
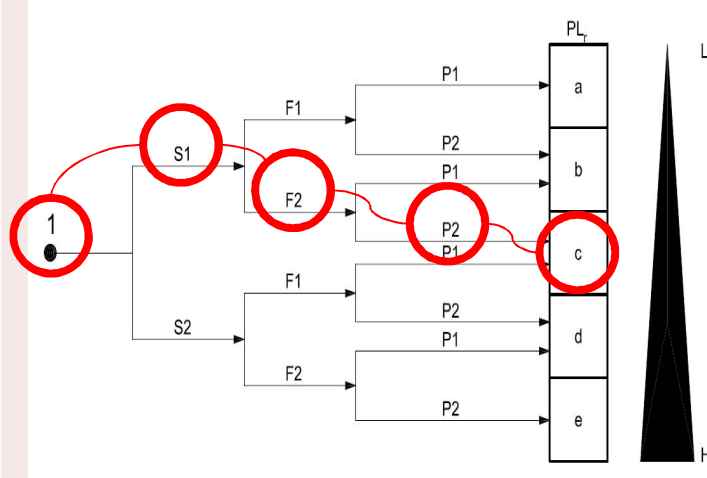
Standard industrial robot	Special robots for collaborative operation (following ISO 10218-1, clause 5.10.5)
Injury severity S2 (irreversible)	Injury severity S1 (reversible)
Exposure F1 (rare)	Exposure F2 (frequent)
Avoidability P2 (low)	Avoidability P2 (low)
	
Required safety performance level: PL d	Required safety performance level: PL c

ABB-activities in standardization:
 ISO/TC 184/SC 2/WG 3 "Robots and robotic devices - Industrial safety"
 DIN NA 060-30-02 AA "Roboter und Robotikgeräte"

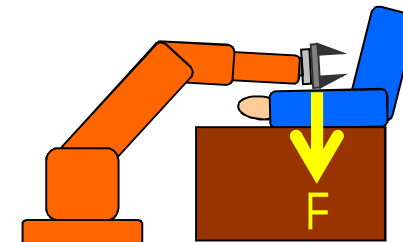
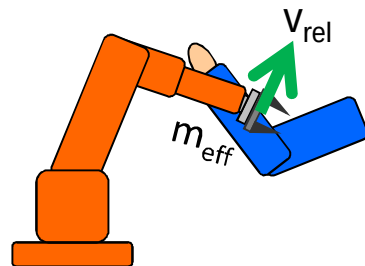
Present projects in standardization:
 ISO/TS 15066 "Collaborative robots – safety"
 ISO/TS on manual loading stations
 Upcoming 2014: review of ISO 10218-1, -2

Biomechanical Criteria

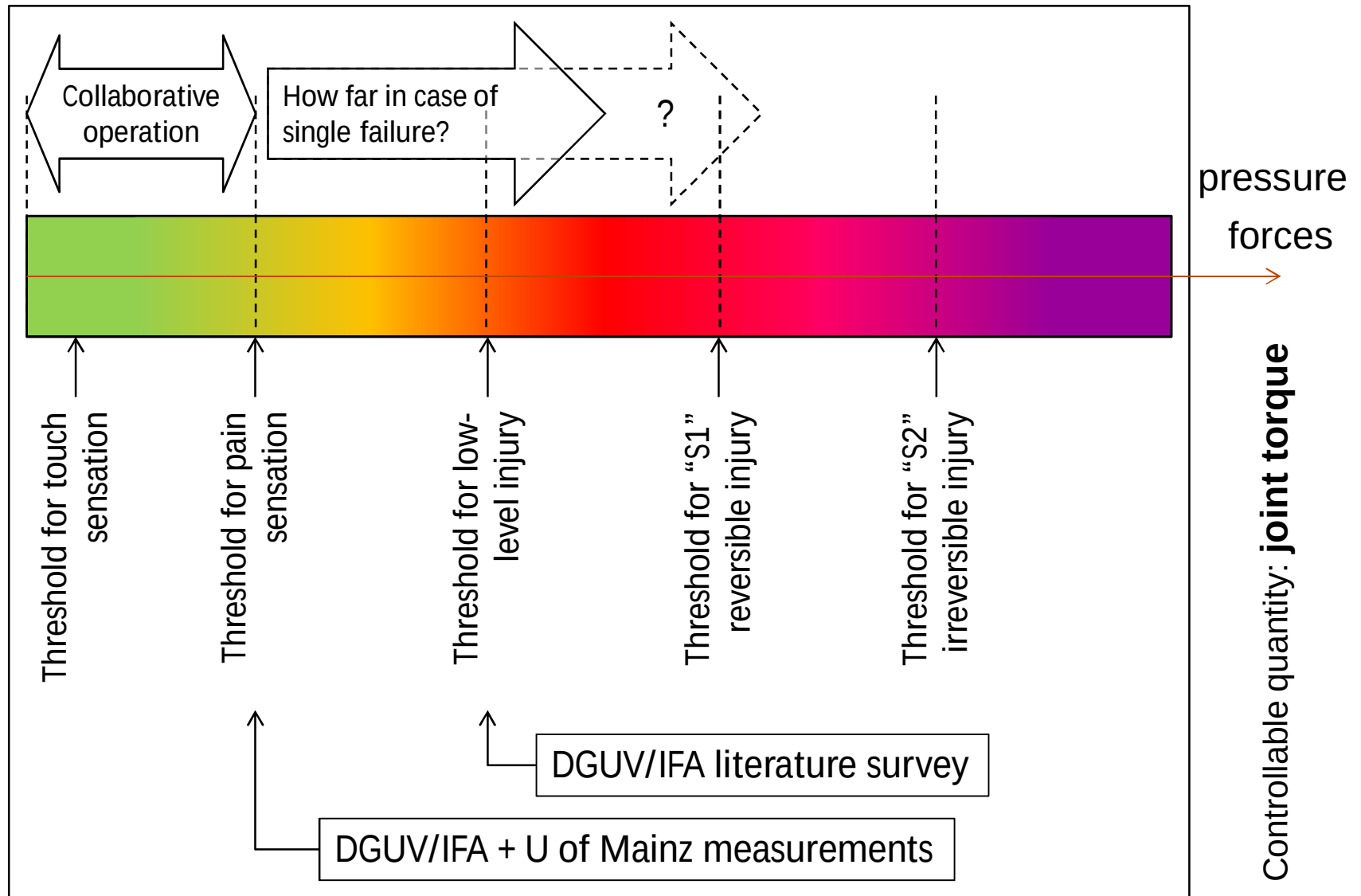
Biomechanical Limit Criteria

Types of Contact Events

ISO / TS 15066 – clause 5.4.4 “Power and force limiting”			
Free impact / transient contact • Contact event is “short” (< 50 ms) • Human body part can recoil		Constrained contact / quasi-static contact • Contact duration is “extended” • Human body part cannot recoil, is trapped	
Accessible parameters in design or control • Effective mass (robot pose, payload) • Speed (relative)		Accessible parameters in design or control • Force (joint torques, pose)	
Pain threshold	Minor injury threshold	Pain threshold	Minor injury threshold
Highest loading level accepted in design	Highest loading level accepted in risk assessment in case of single failure	Highest loading level accepted in design	Highest loading level accepted in risk assessment in case of single failure



Quasi-static contact – Severity measures



Biomechanical Limit Criteria

Barrett Technologies

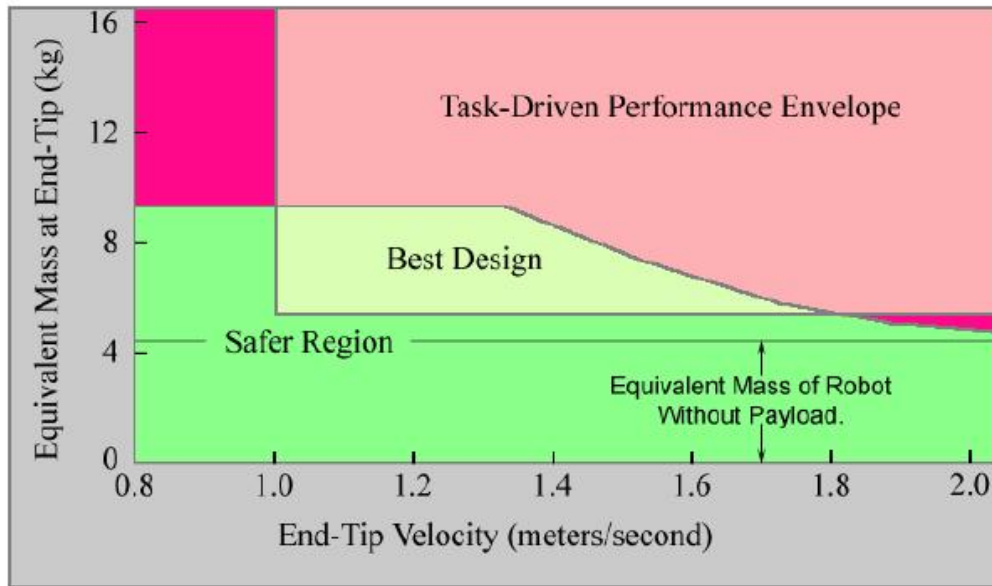


Figure 18 - Safety diagram for the robot design example.

Intrinsically Safer Robots, Prepared May 4, 1995, for the NASA Kennedy Space Center as the Final Report under NASA contract #NAS10-12178

<http://www.smpp.northwestern.edu/savedLiterature/UlrichEtAlIntrinsicallySaferRobots.pdf>

- Early work by W. Townsend et al. at Barrett Technologies
- Trade-off between moving mass and relative velocity

$$\frac{E}{A} \approx \frac{mv^2}{2A} \approx \frac{J}{cm^2}$$

assuming

$$\begin{array}{ll} m & kg \\ v & \frac{m}{s} \\ A & cm^2 \end{array}$$

Biomechanical Limit Criteria Stanford Univ

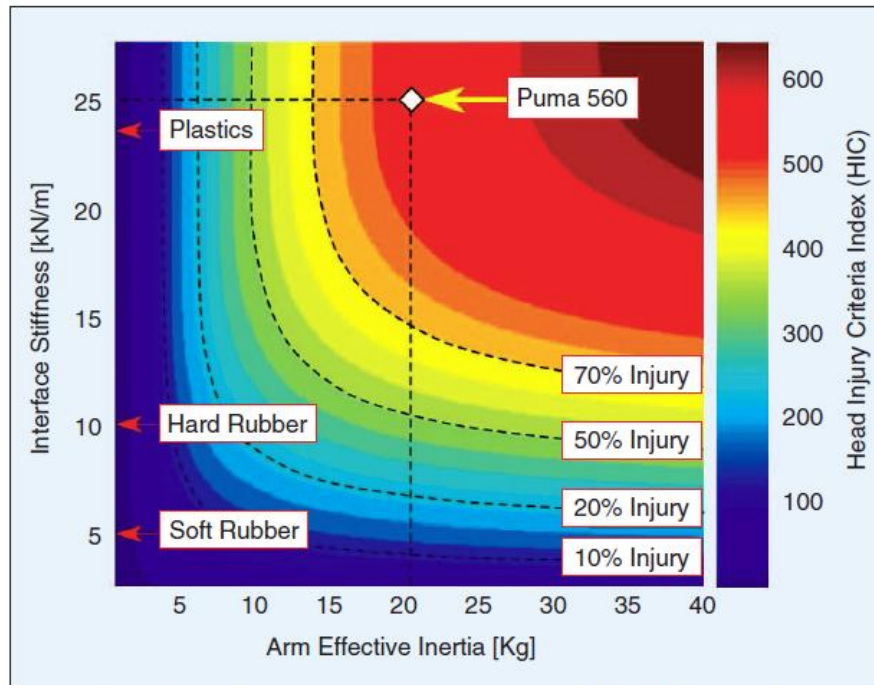


Figure 1. HIC as a function of effective inertia and interface stiffness.

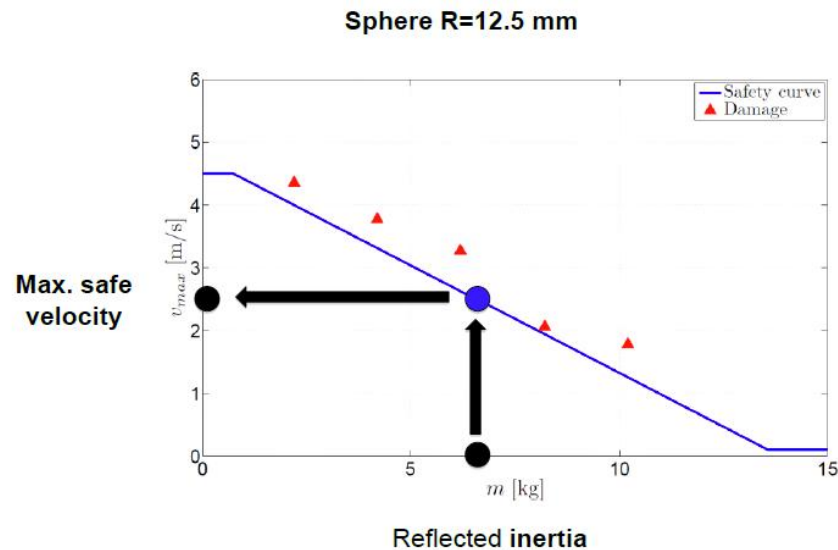
M. Zinn, O. Khatib, et al., IEEE Robotics & Automation Magazine, June 2004, p. 12-21

- Early work by Prof. Oussama Khatib et al. at Stanford University
- Transfer assessment criterion from automotive crashes
- Calculated curves
- Considers injury modes of brain collision with inside of skull, i.e. SDH (subdural hematoma), DAI (diffuse axonal injury), etc., but not superficial and less severe mechanisms

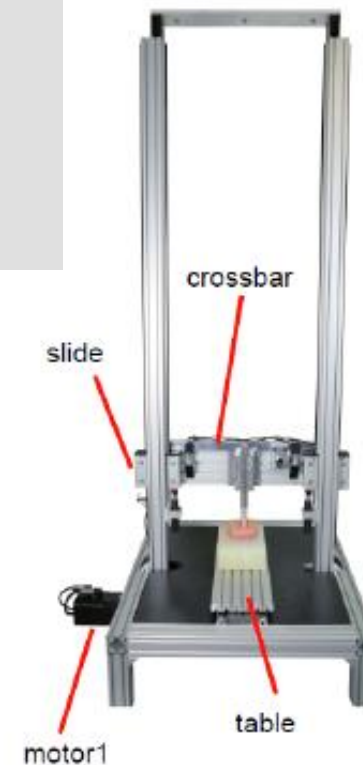
$$HIC = \left[\frac{1}{t_2 - t_1} \int_{t_1}^{t_2} a(t) dt \right]^{2.5} (t_2 - t_1)$$

Biomechanical Limit Criteria

DLR



$$\frac{E}{A} \approx \frac{mv^2}{\frac{\pi R^2}{J} cm^2}$$



- DLR, Sami Haddadin et al.
- Drop test impact measurements on pig skin samples
- Microscopic analysis for evidence of onset of contusion
- Correlate to human soft tissue due to known similarity of properties
- “safety curves” determined for specific impactor shapes and range of relative velocity and reflected inertia

S. Haddadin, et al., IEEE Robotics & Automation Magazine, Dec. 2011, p. 20-34

Biomechanical Limit Criteria

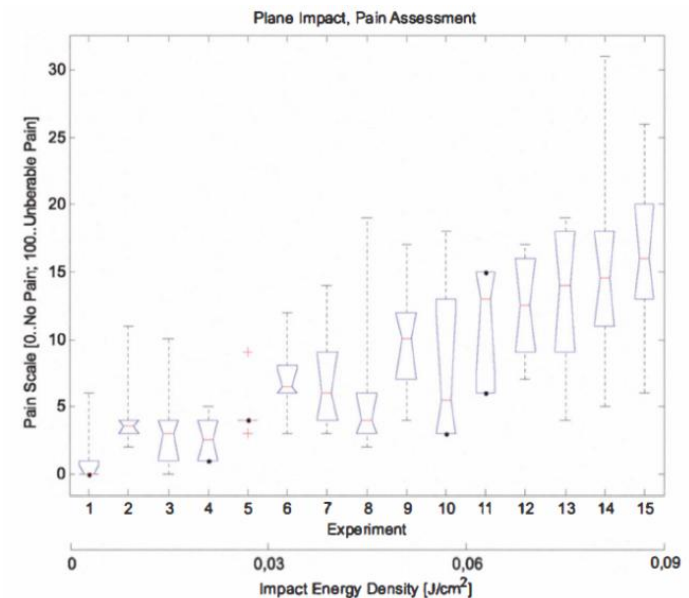
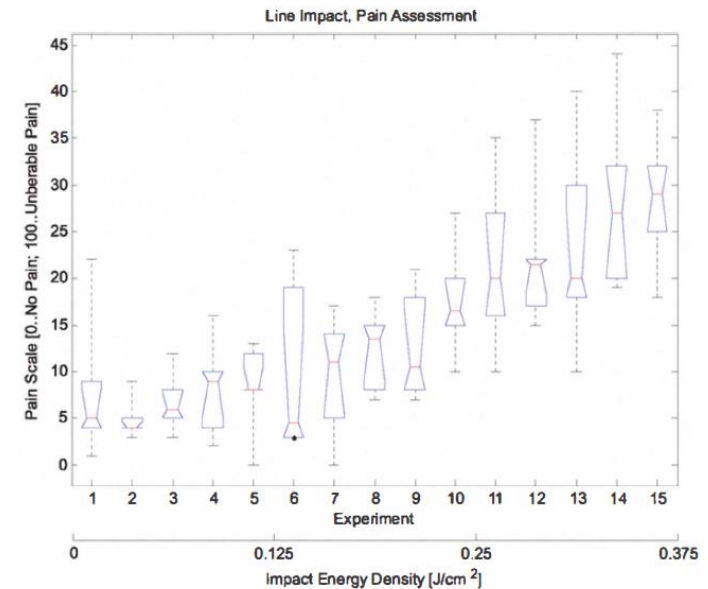
Univ of Ljubljana



- 0 ... 20	No pain
- 20 ... 40	Mild pain
- 40 ... 60	Moderate pain
- 60 ... 80	Horrible pain
- 80 ... 100	Unbearable pain

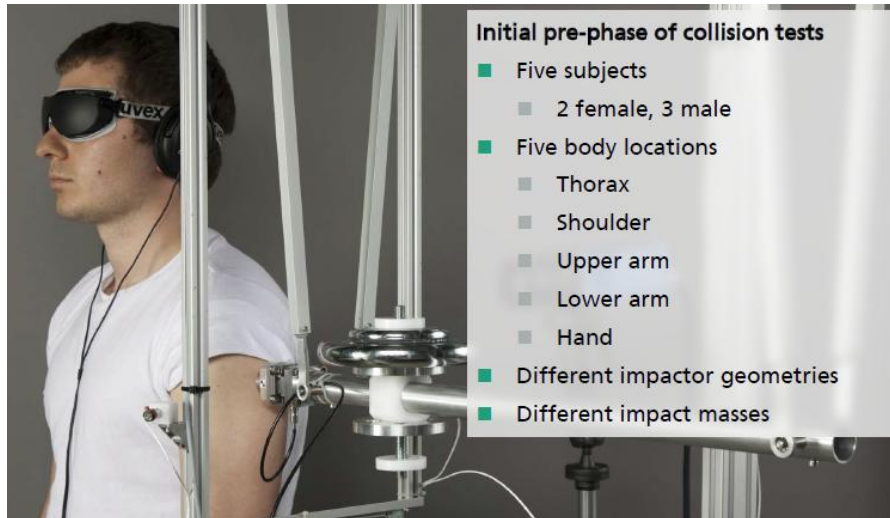
- University of Ljubljana, B. Povse, M. Munich, et al.
- Transient impact with line and plane shaped impactors
- Pain rating on scale 0..100
- Onset of pain around 20
- → onset of pain around 0.1 to 0.2 J/cm²

Povse et al., Proceedings of the 2010 3rd IEEE RAS & EMBS International Conference on Biomedical Robotics and Biomechatronics, The University of Tokyo, Tokyo, Japan, September 26-29, 2010



Biomechanical Limit Criteria

Fraunhofer IFF



R. Behrens, N. Elkmann et al., work in progress

- Fraunhofer IFF, Magdeburg, N. Elkmann et al.
- Collision tests with live test subjects
- Study has been ethically approved by the relevant commission
- Investigation of the onset of injury as defined by the following:
 - Swelling
 - Bruise
 - Pain
- Long-term goal:
 - Statistically significant compilation of verified onset of injury thresholds for all relevant body locations

Biomechanical Limit Criteria

DGUV/IFA Limit Values

Table 2: Limit values for the forces, pressures and body deformation constant according to the body regions of the body model

Body model – Main and individual regions with codification			Limit values of the required criteria			
BR		Regions	CSF	IMF	PSP	CC
			[N]	[N]	[N/cm²]	[N/mm]
1. Head with neck	1.1	Skull/Forehead	130	175	30	150
	1.2	Face	65	90	20	75
	1.3	Neck (sides/neck)	145	190	50	50
	1.4	Neck (front/larynx)	35	35	10	10
2. Trunk	2.1	Back/Shoulders	210	250	70	35
	2.2	Chest	140	210	45	25
	2.3	Belly	110	160	35	10
	2.4	Pelvis	180	250	75	25
	2.5	Buttocks	210	250	80	15
3. Upper extremities	3.1	Upper arm/Elbow joint	150	190	50	30
	3.2	Lower arm/Hand joint	160	220	50	40
	3.3	Hand/Finger	135	180	60	75
4. Lower extremities	4.1	Thigh/Knee	220	250	80	50
	4.2	Lower leg	140	170	45	60
	4.3	Feet/Toes/Joint	125	160	45	75

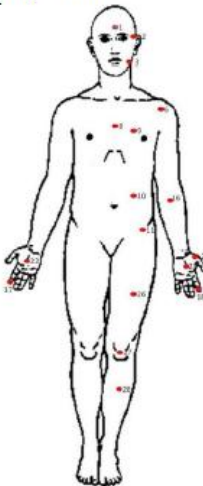
BR	Body region with codification	IMF	Impact force
Regions	Name of the individual body region	PSP	Pressure/Surface pressing
CSF	Clamping/Squeezing force	CC	Compression constant

- BG/BGIA risk assessment recommendations according to machinery directive – Design of workplaces with collaborative robots, U 001/2009e October 2009 edition, revised February 2011
- Values for quasi-static and transient forces derived from literature study

http://publikationen.dguv.de/dguv/pdf/10002/bg_bg_ia_empf_u_001e.pdf

Biomechanical Limit Criteria

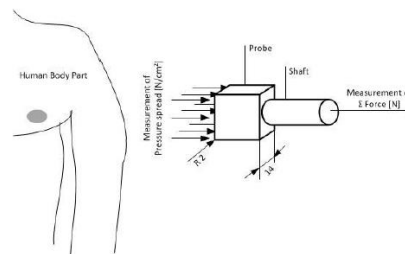
Univ Mainz – Preliminary Results

Measurement localization		Force [N]				Peak pressure [N/cm ²]			
Body model	Description	N	Q1	Median	Q3	N	Q1	Median	Q3
	1 Mid of forehead	36	30	45	52	36	92	114	134
	2 Temple	36	17	24	27	35	50	85	154
	3 Masticatory muscle	35	13	18	21	32	46	100	197
	4 Neck muscle	35	15	18	25	33	51	108	153
	5 7th neck muscle	36	27	39	48	36	103	149	194
	6 Shoulder joint	36	19	27	37	36	87	99	156
	7 5th lumbar vertebra	36	50	64	72	36	109	133	190
	8 Sternum	36	31	42	53	36	82	99	118
	9 Pectoral muscle	25	25	30	46	25	63	89	161
	10 Abdominal muscle	35	21	29	38	34	73	119	247
	11 Pelvic bone	36	32	42	54	36	130	181	197
	12 Deltoid muscle	36	33	45	57	35	108	137	181
	13 Humerus	36	38	44	57	36	142	178	251
	14 Radius bone	36	32	38	50	36	116	158	193
	15 Forearm muscle	36	29	34	42	36	90	134	162
	16 Arm nerve	36	36	44	60	35	106	122	175
	17 Forefinger pad nd	36	51	63	83	36	117	163	230
	18 Forefinger pad d	36	50	61	80	36	124	159	215
	19 Forefinger end joint nd	36	38	47	67	36	160	208	269
	20 Forefinger end joint d	36	35	46	61	36	125	176	219
	21 Thenar	36	38	46	59	36	116	144	199
	22 Back of the hand nd	36	49	56	81	36	126	171	214
	23 Back of the hand d	36	45	58	72	35	145	183	215
	24 Palm of the hand nd	36	38	48	56	36	129	166	229
	25 Palm of the hand d	36	36	45	58	36	118	156	214
	26 Thigh muscle	36	44	57	72	36	95	133	236
	27 Kneecap	36	47	65	82	36	135	194	235
	28 Shin splint	36	39	55	67	36	131	168	236
	29 Calf muscle	36	49	63	79	35	107	128	196

- University of Mainz, Prof. A. Muttray
- Experimental research
- Ethics committee approved
- Ongoing to determine pain sensation thresholds for 30 different locations on body for quasi-static loading



A. Muttray et al.



Biomechanical Limit Criteria

Additional Work

- Y. Yamada et al. – Univ. of Nagoya

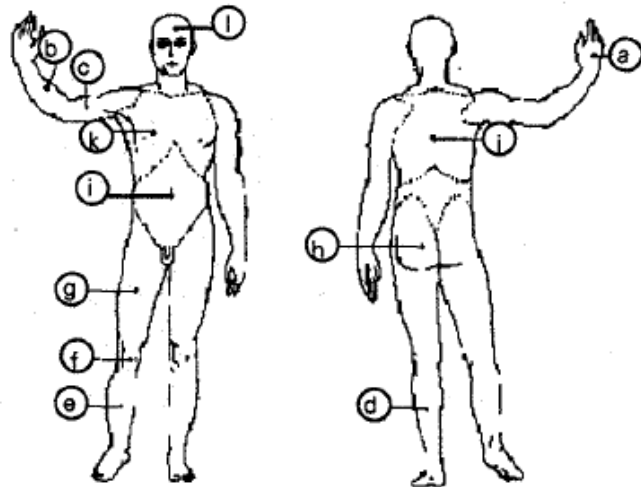


Fig.2 Measurement points for evaluating human pain tolerance

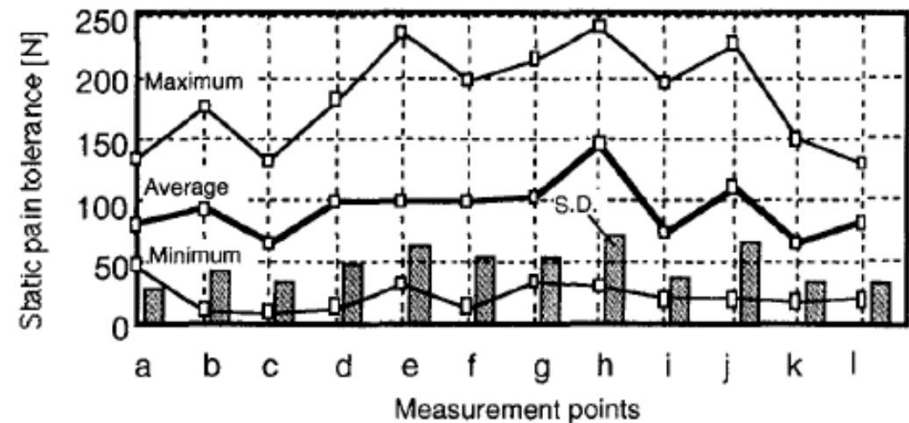


Fig.4 Experimental results of static pain tolerance

Probe diameter approx. 10 – 15 mm

Y. Yamada et al., IEEE/ASME TRANSACTIONS ON MECHATRONICS, VOL. 2, NO. 4, p. 230 (1997)

Examples of Collaborative Robots for Power and Force Limiting

→ ABB Dual-Arm Concept Robot (DACR) a.k.a. “FRIDA”

Collaborative Application Scenarios

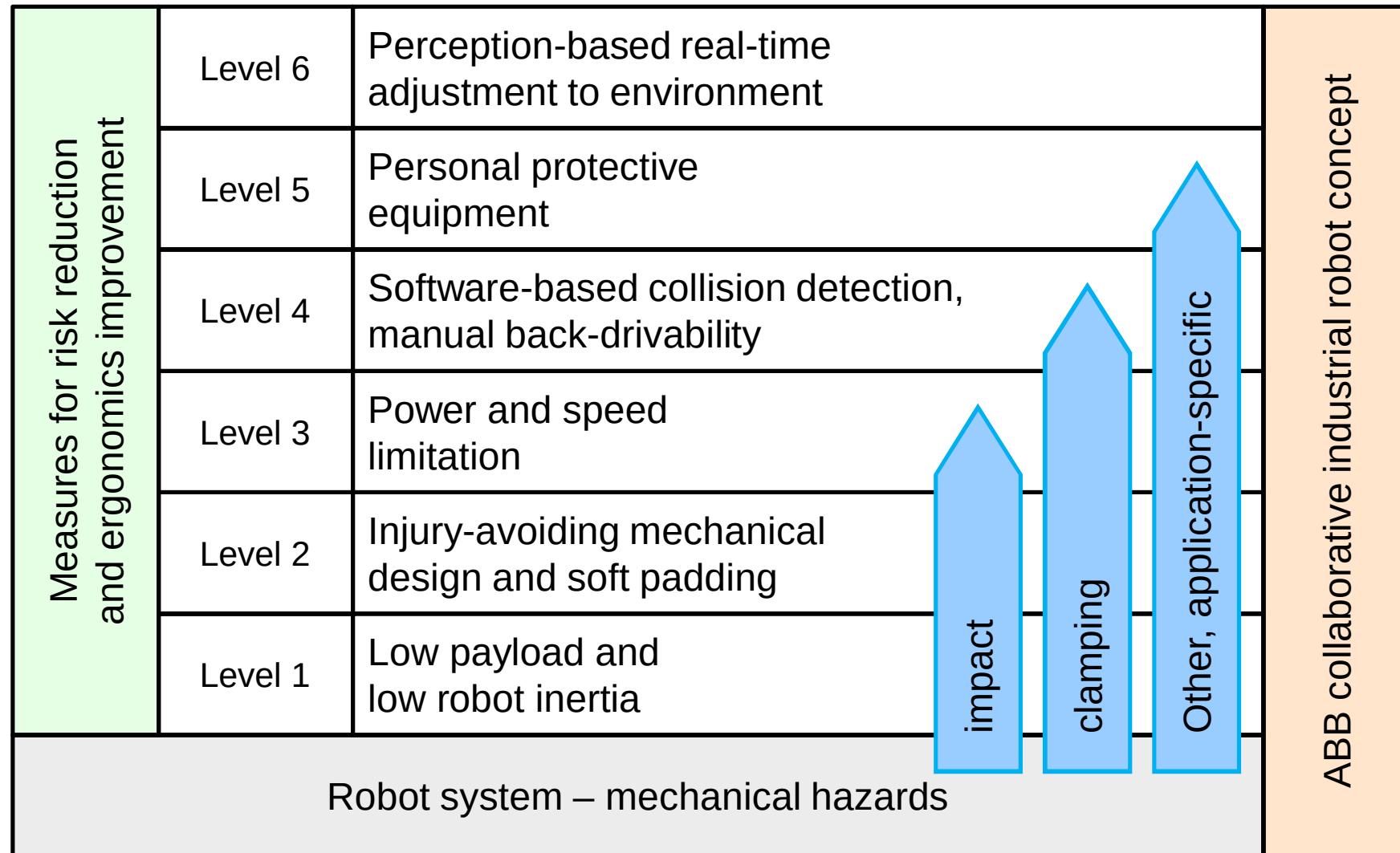
ABB Dual-Arm Concept Robot



- Harmless robotic co-worker for industrial assembly
- Human-like arms and body with integrated IRC5 controller
- Agile motion based on industry-leading ABB robot technology
- Padded dual arms safely ensure productivity and flexibility
- Complements human labor for scalable automation
- Light-weight and easy to mount for fast deployment
- Multi-purpose lightweight gripper for flexible material handling

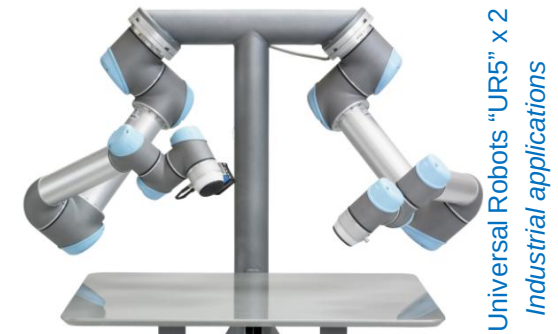
Collaborative Application Scenarios

Protection Levels



Collaborative Application Scenarios

Other Relevant Robot Developments



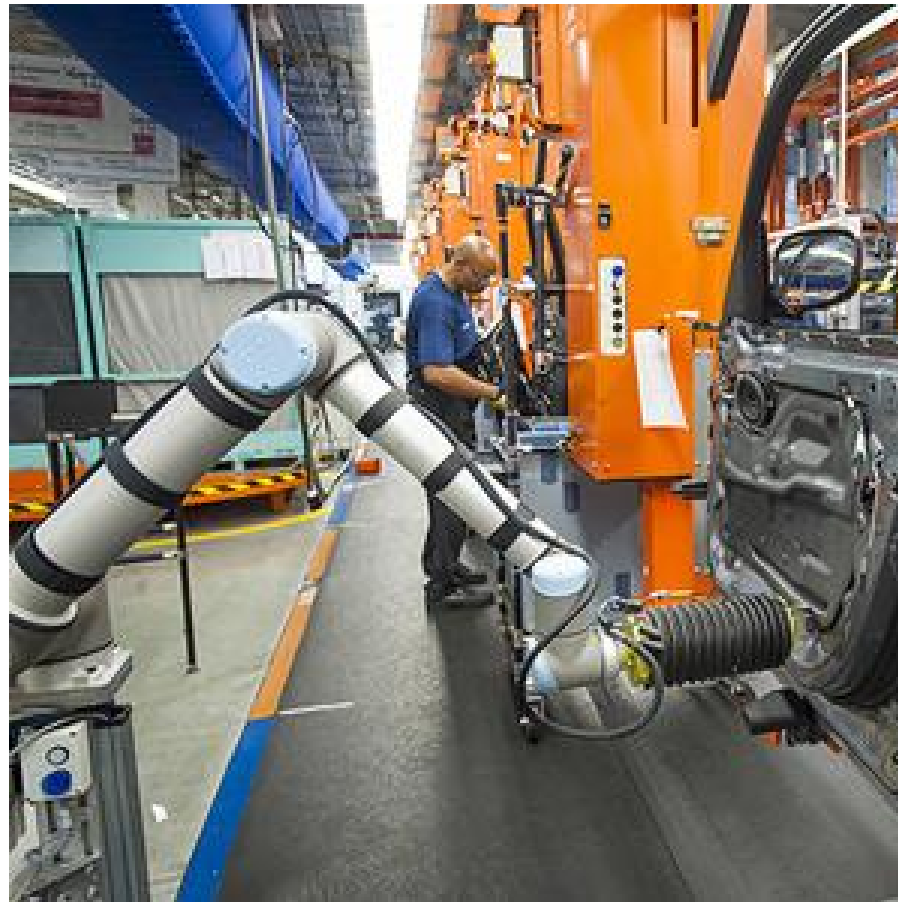
Collaborative Application Scenarios

Volkswagen Salzgitter – Glow Plug Assembly



Collaborative Application Scenarios

BMW Spartanburg – Door Sealing



Ergonomics

Productivity

Application Design

Ease-of-Use

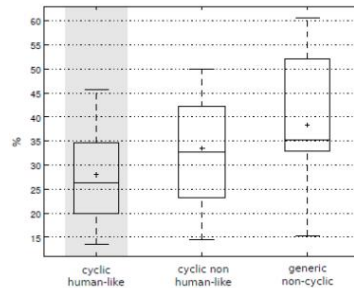
Present Challenges for Collaborative SPA Ergonomics



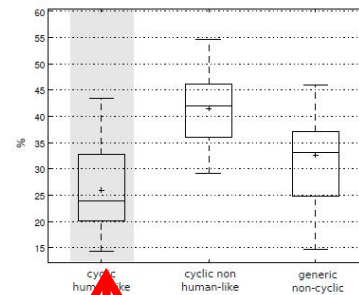
Worker acceptance of collaborative robots in production

First experimental determination of stress indicators as function of motion characteristics

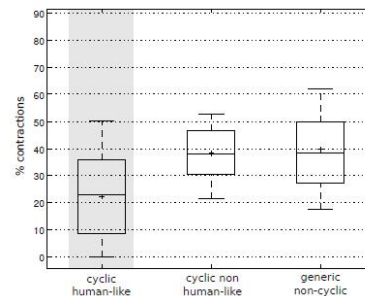
ECG = relative signal



Human-like elbow pattern



EMG – relative signal



Human-like motion

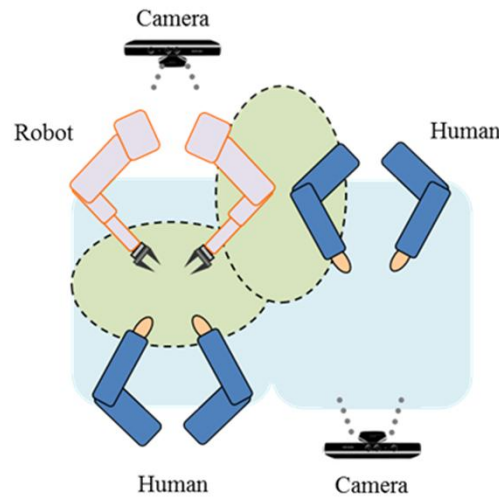


- All stress indicators show lowest levels for human-like motion
- ECG – Electrocardiography
- SCR – Skin conductivity, resistivity
- EMG – Electromyography

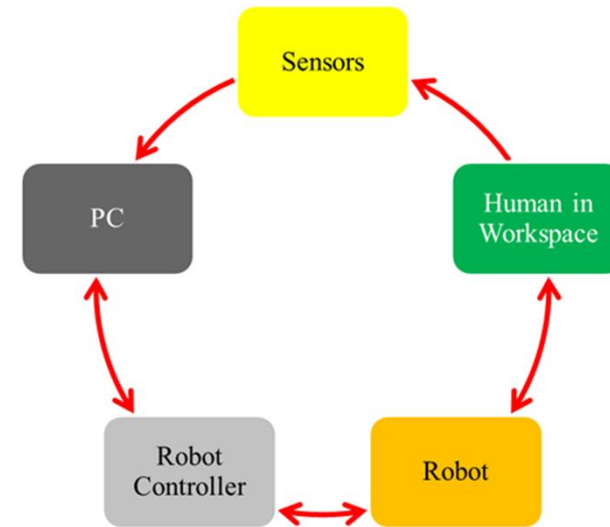
Reference: P. Rocco, A. Zanchettin, DEI, Politecnico di Milano; work in EU-FP7 Project ROSETTA



Present Challenges for Collaborative SPA Productivity



(a)

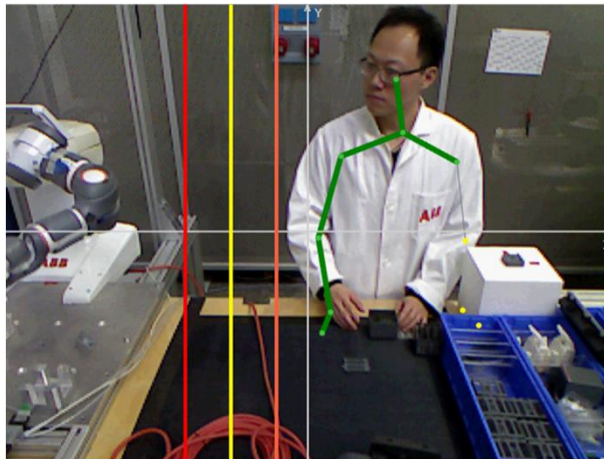


(b)

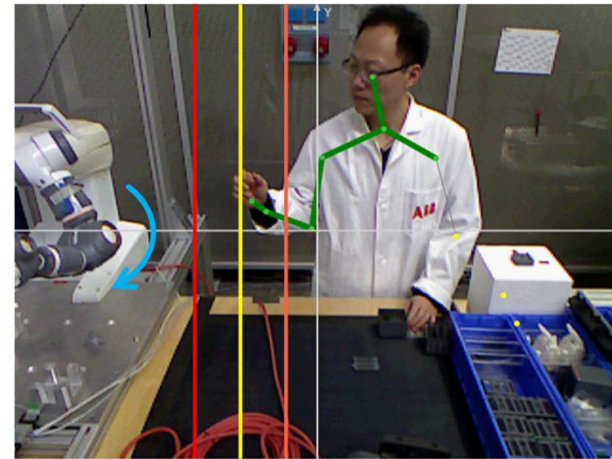


(c)

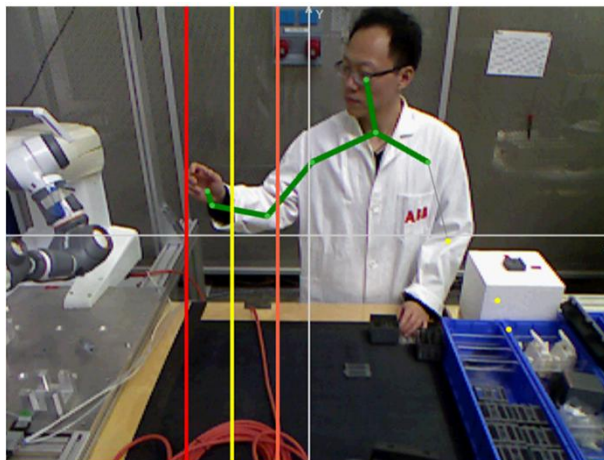
Present Challenges for Collaborative SPA Productivity



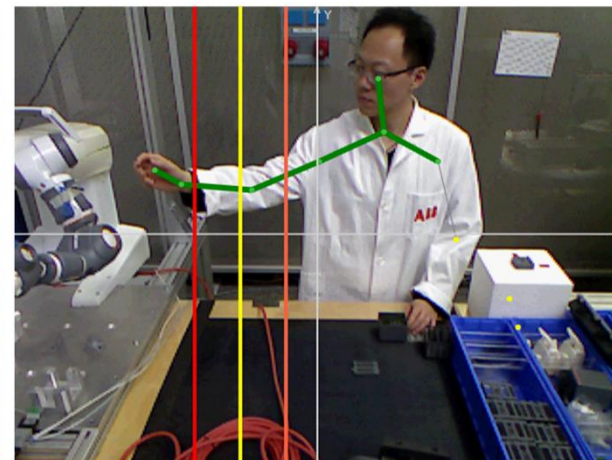
Normal operation



Elbow down

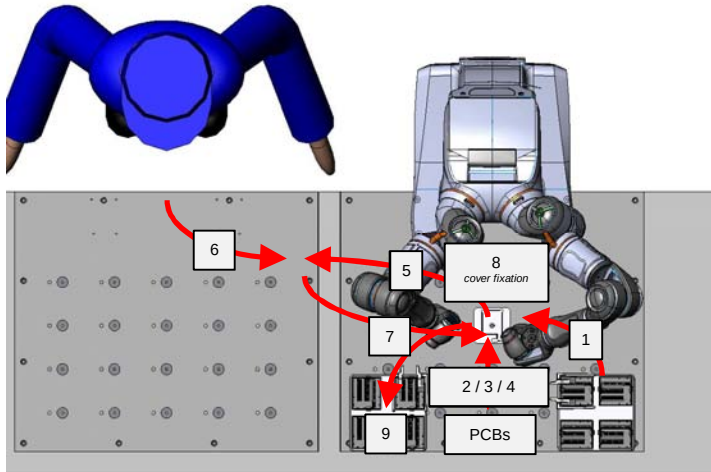


Speed reduction



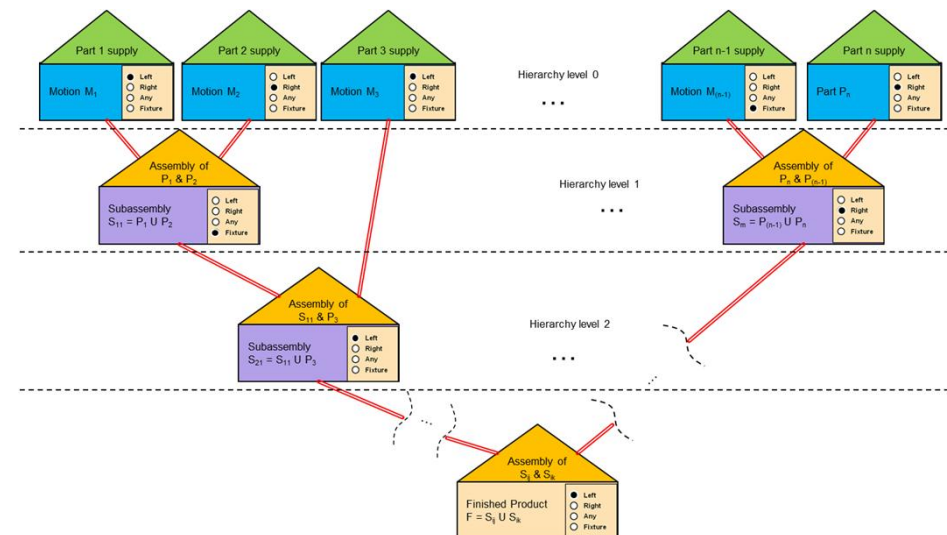
Standstill

Present Challenges for Collaborative SPA Application Design



time/slice	right arm (1)	left arm (2)	worker	housing no. left hand	PCB no. left hand	PCB no. right hand	housing no. right hand	subassembly no.	lid subassembly no.	complete assembly no.
1	0	1	0	1						
2	0	2	0	1						
3	0	3	0		1	2				
4	5	4	0		3	2				
5	6	7	0							
6	0	8	11						1	
7	9	0	11					1	1	
8	10	0	11					1	1	
9	0	0	12							
10	13	1	0	2					1	
11	14	2	0	2						1
12	15	3	0		4	5				1
13	5	4	0		4	5				
14	6	7	0		6	5				
15	0	8	11						2	
16	9	0	11				2	2		
17	10	0	11				2	2		
18	0	0	12				2	2		
19	13	1	0				2	2		
20	14	2	0	3					2	
21	15	3	0		7					2
22	5	4	0		7	8				
23	6	7	0		9	8				
24	0	8	11		9				3	
25	9	0	11					3	3	
26	10	0	11					3	3	
27	0	0	12						3	
28	13	1	0	4						3
29	14	2	0	4						3
30	15	3	0		10					3
31	5	4	0		10	11				
32	6	7	0		12	11				
33	0	8	11		12				4	
34	9	0	11					4	4	
35	10	0	11					4	4	
36	0	0	12						4	
37	13	0	0							4
38	14	0	0							4
39	15	0	0							4

- Methodology is research topic
 - Annotated assembly graph
 - Assignment of assembly steps to robots, workers
 - Layout of work cell, assembly line
 - ...



Present Challenges for Collaborative SPA Ease-of-Use



- Criteria and approaches are research topics
 - Alternatives to textual programming
 - Input modality must be intuitive and robust
 - Intelligent default values for configuration parameters
 - Selective hiding / exposing of complexity adapted to user group
 - ...



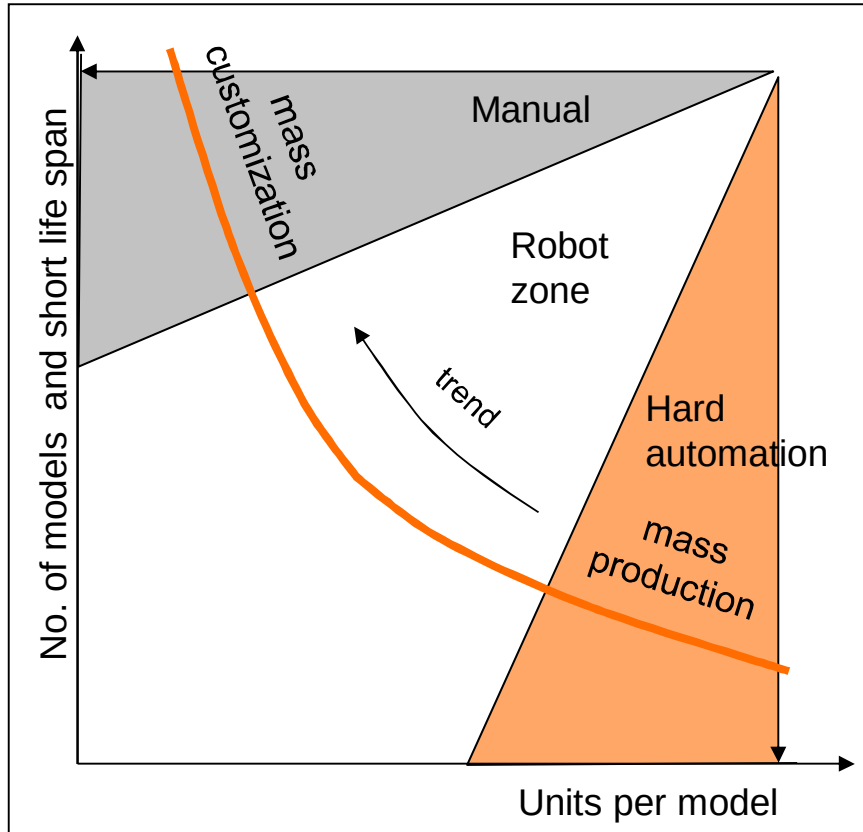
Open Discussion

What are your needs?

- Type of application
 - Assembly, pick-and-place, measurement & testing, ...
 - Criteria for suitability of HRC
- Degree of automation
 - Distribution of tasks among robots / operators
 - Types of interfaces, handover, conveying, ...
 - Frequency of changeover, typical lot sizes
- Keys for acceptance of partial automation / mixed human-robot environment
 - Ease-of-use
 - Application design
 - Ergonomics
 - Distribution of roles and responsibilities
 - ...

Economic Motivations

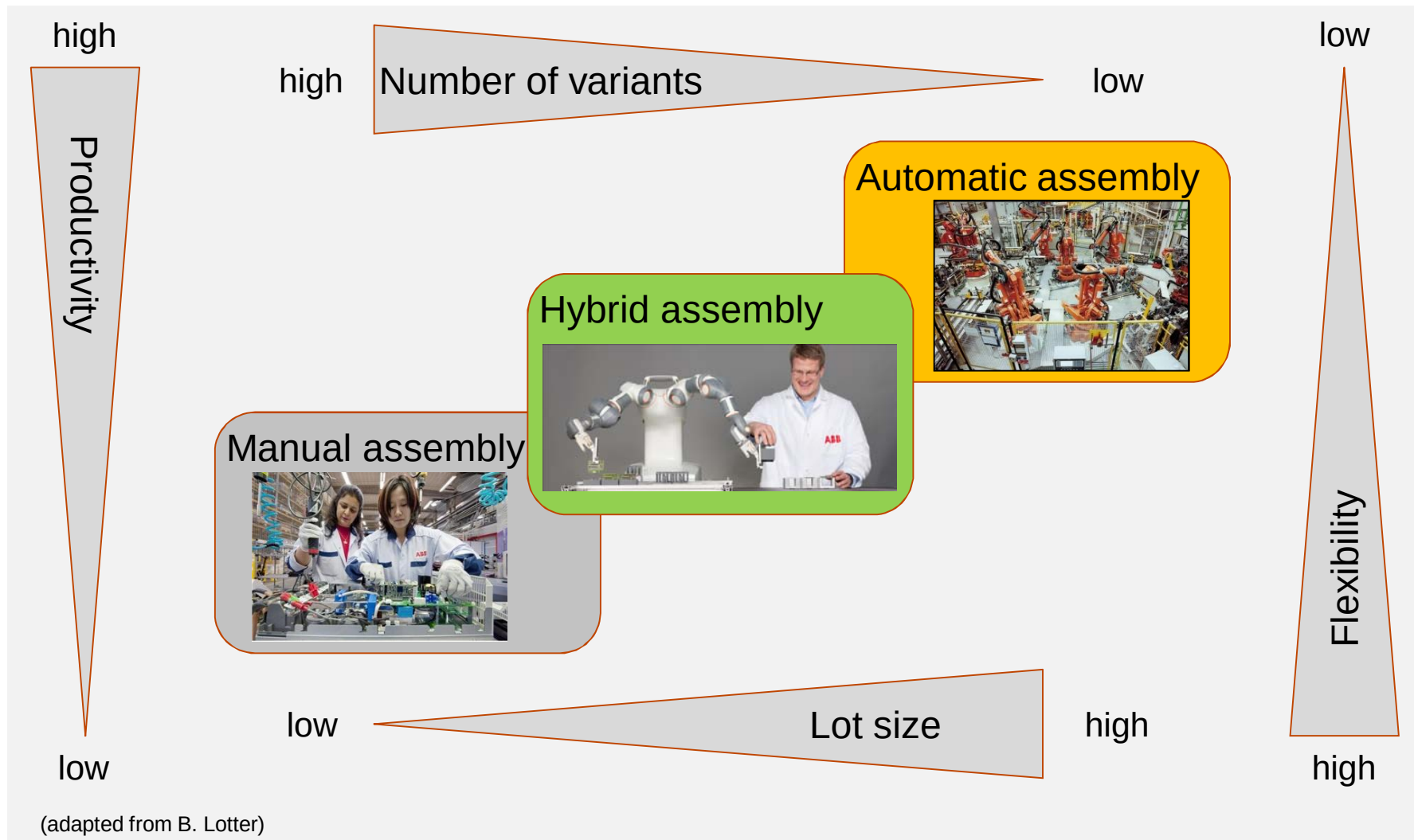
Economic Background and Motivation



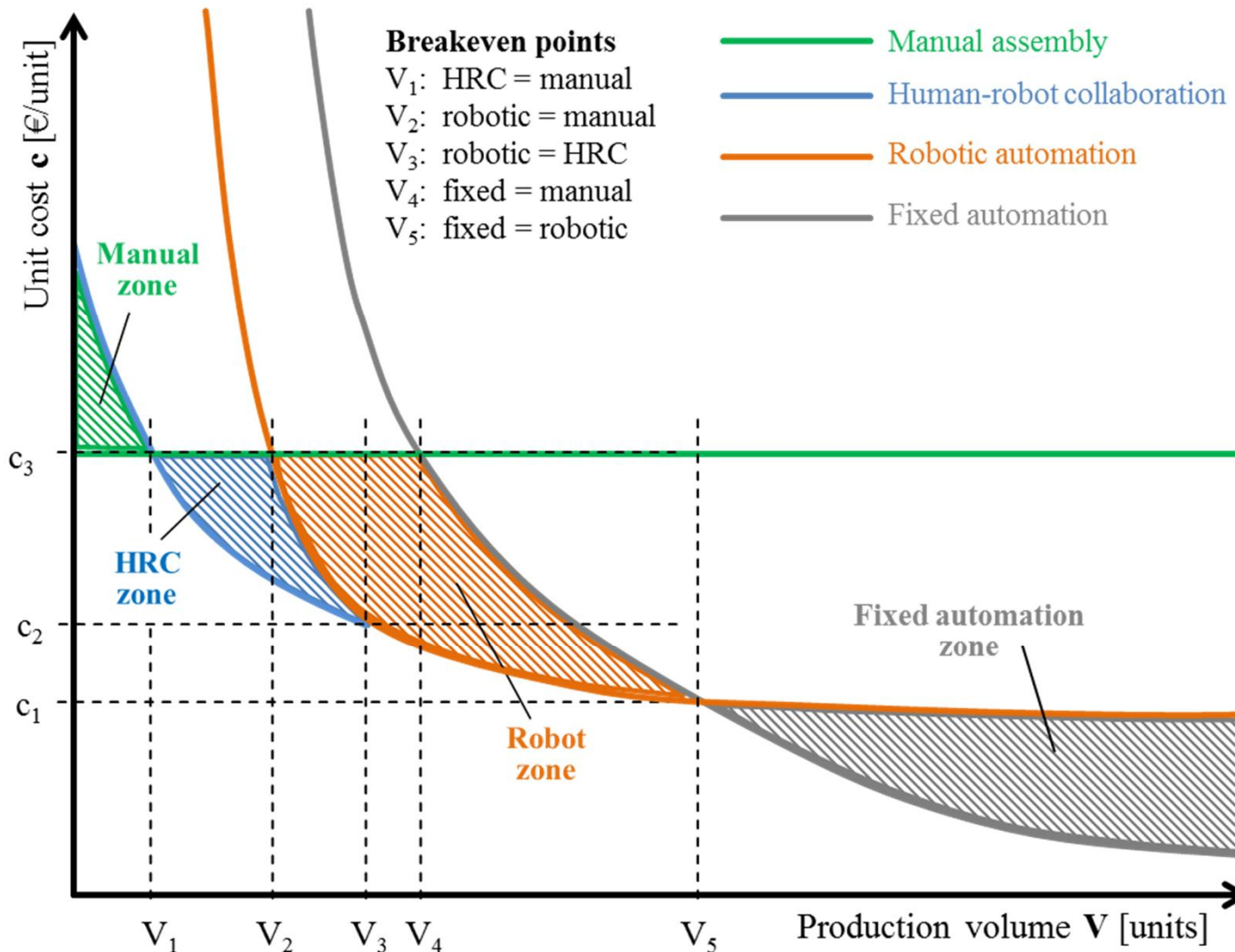
- Societal Trend
 - Individuality and differentiation with respect to peers
- Resulting Market Trend
 - Increasing no. of product variants
 - Decreasing product lifetime
 - Away from “mass production” towards “mass customization”
- Challenge to Industrial Production
 - Efficient handling of large range of variants and short model lifetimes
 - Common solution today: Mostly manual production in Asia

Moving Humans + Robots Closer Together

Productivity (1)

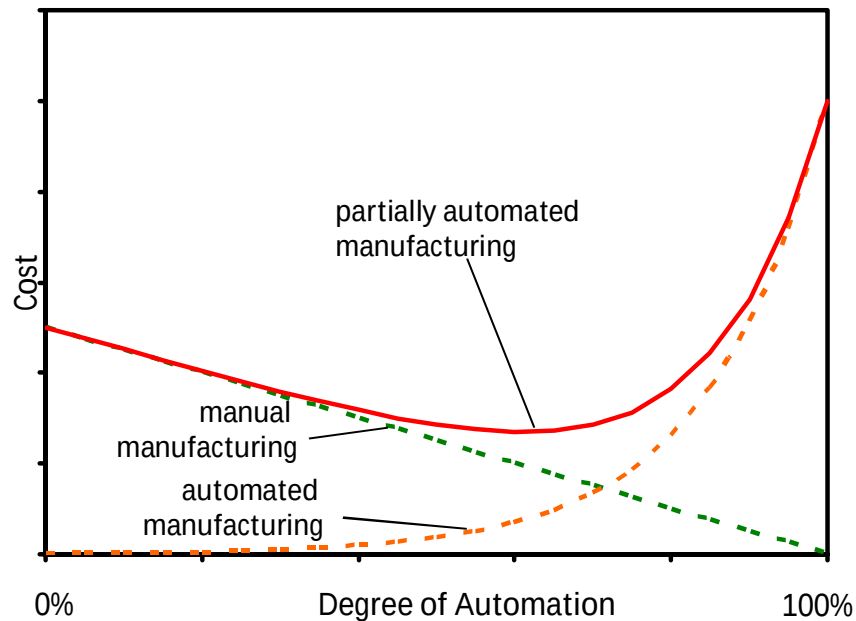


Moving Humans + Robots Closer Together Productivity (2)



Moving Humans + Robots Closer Together

HRC for scalable degree of automation



- **Optimum degree of automation < 100%**
 - Raising degree of automation becomes increasingly expensive, esp. on changeover
 - Manual manufacturing becomes increasingly competitive for remaining fraction of production task

Worker Strengths

- Cognition
- Reaction
- Adaptation
- Improvisation

Worker Limitations

- Modest speed
- Modest force
- Weak repeatability
- Inconsistent quality

Robot Strengths

- High speed
- High force
- Repeatability
- Consistent quality

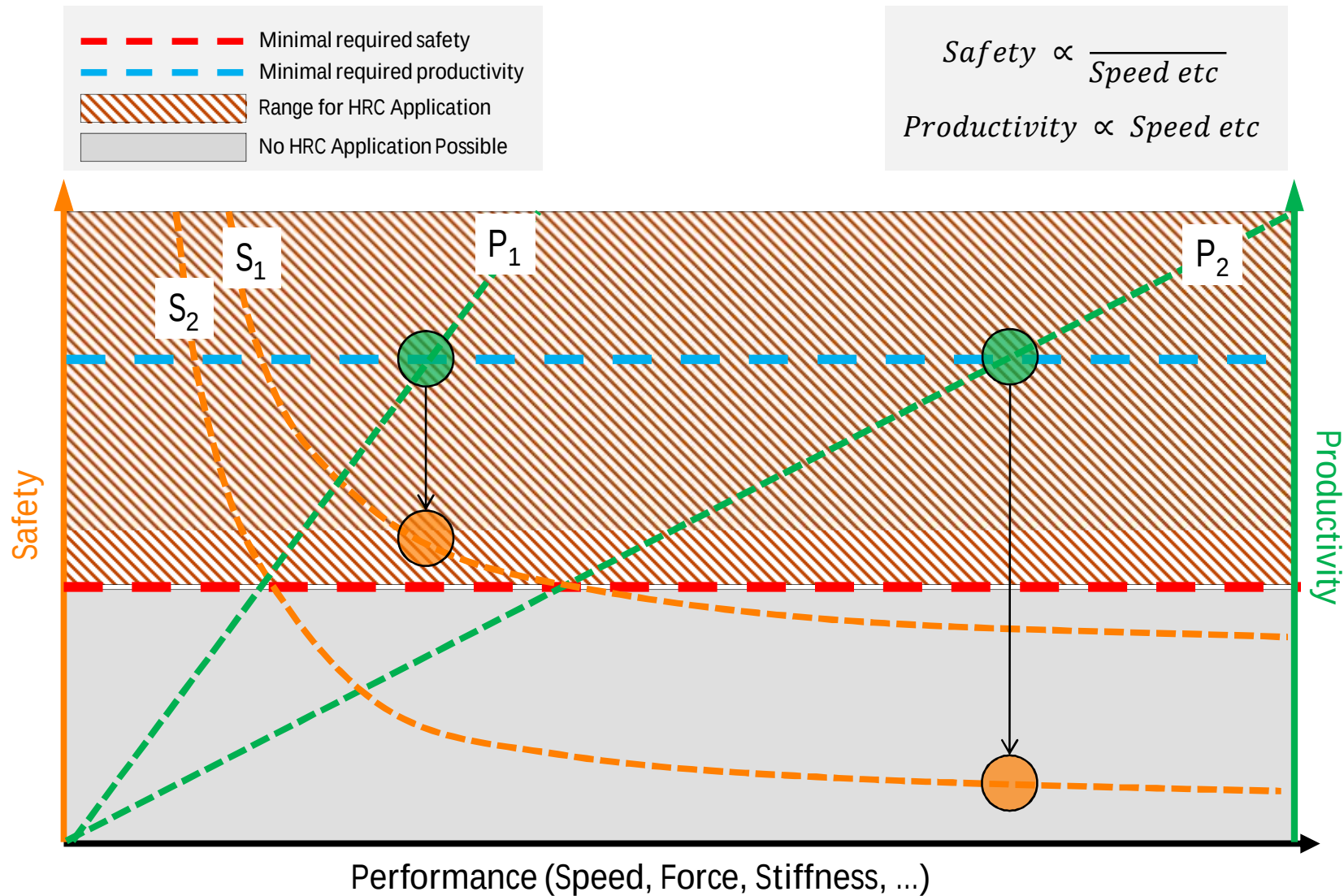
Robot Limitations

- No cognitive capability
- No autonomous adaptation
- Modest working envelope



Synergy: HRC

- Automation of applications requiring high flexibility (variants ↑, lot sizes ↓)
- New ergonomics functionality
- New applications in which robots previously have not been used



S_k = example dependence of safety on speed for application no. k

P_k = example dependence of productivity on speed for application no. k

**Power and productivity
for a better world™**

